

Date: July 30, 2025

To,

Beacon Trusteeship Limited, 5W, 5th Floor, The Metropolitan, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, India – 400 051

Dear Sir/Ma'am,

Sub: Quarterly Compliance Report for the Quarter ended June 30, 2025

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time, attached herewith is the quarterly compliance report in the requisite format along with necessary annexures.

Enclosures:

Annexure I – Quarterly Compliance Report

- Annex 1 List of Bondholders
- Annex 2 Directorship Details
- Annex 3 Recovery Expense Fund ('REF') Details

We confirm that we have complied with the requirement to maintain Recovery expense fund. We also confirm that the information / details provided in the report are true and fair to our best knowledge.

We further confirm that the requirement of Debenture Redemption Reserve ('DRR') & Debenture Redemption Fund ('DRF') is not applicable for the privately placed debentures for which Beacon Trusteeship Limited is acting as the Debenture Trustee, since the Company is a Non-Banking Financial Company ('NBFC').

For Vivriti Capital Limited

Umesh Navani Company Secretary and Compliance Officer Mem No. A40899 Address: Vibgyor Towers, 3rd Floor, Block G, Bandra Kurla Complex Mumbai – 400051

contact@vivriticapital.com

S.No	Particulars	Nippon
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	non-convertible debentures
	PCD/FCD/NCD)	
2.	List of ISIN for which this QCR is provided	INE01HV07379
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 25 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	13-04-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	37 (thirty seven) months and 15 (fifteen) days from the Deemed date of allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	10-04-2023
11.	Date of Issue of Debenture Certificate	10-04-2023
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2025	INR 25 Crores
13.	Previous Interest Payment Date and	10-04-2025
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	10-10-2025
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A/Stable

S.No	Particulars	Nippon
20.	Present Credit Rating and date of change of	ICRA A+/Stable / June 04, 2024
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on June	As on June 30, 2025: 3
	30, 2025, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
23.	securities Pending Security if any. Date by such	NA
23.	security is / was to be created	INA
24.	Whether the Secured Assets are insured? If	NA
24.	yes, attach the copies thereof	INA
25.	Confirmation/statement that the assets of	Yes
25.	the Company are sufficient to discharge the	163
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	

S.No	Particulars	Nippon
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05, 2025
	court/ tribunal / authority affecting or likely	read with Order dated March 21, 2025 from
	to affect the debenture holders has been	Division Bench - II of the National Company
	passed. If yes, please give details	Law Tribunal ("NCLT"/ "Tribunal"), Chennai,
		Separate meetings for Equity Shareholders,
		Secured Creditors and Unsecured Creditors of
		the Company for approval of the Composite
		Scheme of Arrangement of the Company
		were conducted on April 26, 2025 through
		Video Conferencing ('VC') or Other Audio
		Visual Means ('OAVM'). The notice dated
		March 24, 2025, alongwith outcome and
		scrutinizer's report of the Meeting have been
		hosted on the website of the Company at
		https://www.vivriticapital.com/vivriti-group-
		scheme-of-restructuring.html. Currently the
		Company has filed petition for sanction of the
		Scheme and is awaiting approval from NCLT
		and the hearing has been posted on July 30,
		2025.
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not
	shareholders as defined in the Take Over	applicable to the Company. The details of
	Regulations which amounts to change in	change in Board of Directors and the updated
	control of Issuer Company has occurred. If	list of Directors of the Company are enclosed
	yes, please give details	as Annexure 2.
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	

S.No	Particulars	Nippon
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions
	been maintained with their addresses and	as the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	<u> </u>
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	

S.No	Particulars	Nippon
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	taxable, non-convertible debentures
	PCD/FCD/NCD)	taxable, non convertible descritares
2.	List of ISIN for which this QCR is provided	INE01HV07452
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe
		option of INR 75 Crores have been issued out
		of which INR 60 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
٥.	where listed)	Listed, B3L
6.	Date of Listing of NCDs (please provide	13-03-2024 (Listing notice shared already)
	confirmation and supporting documents	
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed
		Date of Allotment
9.	Date of Board Meeting approving Quarterly	July 28, 2025
.	Financial Results for the quarter ended June	34.7 25, 2525
	30, 2025.	
10.	Date of Allotment of Debentures	11-03-2024
11.	Date of Issue of Debenture Certificate	11-03-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2025	INR 60 Crores
13.	Previous Interest Payment Date and	11-06-2025
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	11-09-2025
15.	Previous Repayment Date and Amount paid	NA
	·	
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CRISIL A+/Stable

S.No	Particulars	Dezerv
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	_
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on June	As on June 30, 2025: 327
	30, 2025, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
23.	securities	NIA.
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If	NA
24.	yes, attach the copies thereof	NA .
25.	Confirmation/statement that the assets of	Yes
23.	the Company are sufficient to discharge the	163
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	

S.No	Particulars	Dezerv
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05, 2025
	court/ tribunal / authority affecting or likely	read with Order dated March 21, 2025 from
	to affect the debenture holders has been	Division Bench - II of the National Company
	passed. If yes, please give details	Law Tribunal ("NCLT"/ "Tribunal"), Chennai,
		Separate meetings for Equity Shareholders,
		Secured Creditors and Unsecured Creditors of
		the Company for approval of the Composite
		Scheme of Arrangement of the Company were
		conducted on April 26, 2025 through Video
		Conferencing ('VC') or Other Audio Visual
		Means ('OAVM'). The notice dated March 24,
		2025, alongwith outcome and scrutinizer's
		report of the Meeting have been hosted on
		the website of the Company at
		https://www.vivriticapital.com/vivriti-group-
		scheme-of-restructuring.html. Currently the
		Company has filed petition for sanction of the
		Scheme and is awaiting approval from NCLT
		and the hearing has been posted on July 30,
		2025.
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. The details of change in
	Regulations which amounts to change in	Board of Directors and the updated list of
	control of Issuer Company has occurred. If	Directors of the Company are enclosed as
	yes, please give details	Annexure 2.
21	Whathar Dahantura Badassatian Basassa	Not applied to Maintanana of Debautius
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	

32.	Particulars Details of encumbrances created over the	
	Details of eliculibratices created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
	3	
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as
	been maintained with their addresses and	the Register of Debentureholders as per
,	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
,	with the terms of issue? If no, please give	
	reasons.	
	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	N.
	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	Vos
	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms & conditions of the transaction and security	
	•	
	documents are complied with? If no, pls give details and reasons for non-compliance	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	,	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	

S.No	Particulars	Dezerv
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv II
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	taxable, non-convertible debentures
	PCD/FCD/NCD)	taxable, non convertible descritares
2.	List of ISIN for which this QCR is provided	INE01HV07478
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe
		option of INR 40 Crores have been issued out
		of which INR 87 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	24-06-2024 (Listing notice shared already)
	confirmation and supporting documents	
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	14 (fourteen) months 2 (two) days from the
		Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly	July 28, 2025
	Financial Results for the quarter ended June	, ,
	30, 2025.	
10.	Date of Allotment of Debentures	20-06-2024
11.	Date of Issue of Debenture Certificate	20-06-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2025	INR 87 Crores
13.	Previous Interest Payment Date and	20-06-2025
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	22-08-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	22-08-2025
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/Stable

S.No	Particulars	Dezerv II
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on June	As on June
	30, 2025, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	·
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	

S.No	Particulars	Dezerv II
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05, 2025
	court/ tribunal / authority affecting or likely	read with Order dated March 21, 2025 from
	to affect the debenture holders has been	Division Bench - II of the National Company
	passed. If yes, please give details	Law Tribunal ("NCLT"/ "Tribunal"), Chennai,
		Separate meetings for Equity Shareholders,
		Secured Creditors and Unsecured Creditors of
		the Company for approval of the Composite
		Scheme of Arrangement of the Company were
		conducted on April 26, 2025 through Video
		Conferencing ('VC') or Other Audio Visual
		Means ('OAVM'). The notice dated March 24,
		2025, alongwith outcome and scrutinizer's
		report of the Meeting have been hosted on
		the website of the Company at
		https://www.vivriticapital.com/vivriti-group-
		scheme-of-restructuring.html. Currently the
		Company has filed petition for sanction of the
		Scheme and is awaiting approval from NCLT
		and the hearing has been posted on July 30,
		2025.
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. The details of change in
	Regulations which amounts to change in	Board of Directors and the updated list of
	control of Issuer Company has occurred. If	Directors of the Company are enclosed as
	yes, please give details	Annexure 2.
24	Whathan Dahantuna Dadaaanti aa Daa	Net englischle as Maintenana of Dalast
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If	
		NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
<u> </u>		

S.No	Particulars	Dezerv II
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
	3	
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as
	been maintained with their addresses and	the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
0.7	during this quarter. If yes, details thereof	V
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms & conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
30.	Account) is maintained as per the	Troc / tppileable
	transaction documents.	
	If Yes, amount and Bank account details.	
	,	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	

S.No	Particulars	Dezerv II
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv II - Further issuance	
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,	
	Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	taxable, non-convertible debentures	
2.	List of ISIN for which this QCR is provided	INE01HV07478	
3.	Type of Issue (Private / Public / Rights)	Private Placement	
4.	Issue Amount and amount raised till date	INR 40 Crores inclusive of a green shoe option of	
		INR 20 Crores have been issued out of which INR	
		35 Crores have been subscribed at an issue price	
		of INR 35.3976 Crores	
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE	
6.	Date of Listing of NCDs (please provide	05-08-2024 (Listing notice shared already)	
	confirmation and supporting documents		
	from BSE/NSE)		
7.	Coupon Rate (Revised rate if any)	No change	
8.	Tenor of Issue	12 (twelve) months 21 (twenty one) days from	
		the Deemed Date of Allotment	
9.	Date of Board Meeting approving Quarterly	July 28, 2025	
	Financial Results for the quarter ended June		
	30, 2025.		
10.	Date of Allotment of Debentures	01-08-2024	
11.	Date of Issue of Debenture Certificate	01-08-2024	
	(Physical) or Credit to Demat A/c		
12.	Outstanding amount as on June 30, 2025	INR 35 Crores	
13.	Previous Interest Payment Date and	20-06-2025	
	Amount paid (subject to Business Day		
	convention as per the Disclosure Document)		
14.	Next Interest Payment Date and Amount	22-08-2025	
15.	Previous Repayment Date and Amount paid	NA	
16.	Next Repayment Date and Amount	22-08-2025	
17 .	Whether there has been any delay / default	No	
	in payment of interest and/or principal		
	amount? If yes, the due dates thereof &		
	date of payment		
18.	Whether Recovery Expense Fund has been	Yes	
	created and the amount as may be required		
	to be deposited is deposited? (Amount to be		
	deposited – 0.01% of Issue Size with		
	maximum cap of Rs. 25 Lakhs)		
19.	Credit Rating at the time of issue	CARE A+/Stable	

S.No	Particulars	Dezerv II - Further issuance
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	_
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on June	30, 2025: 638
	30, 2025, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
22	securities	NIA.
23.	Pending Security if any. Date by such	NA
24	security is / was to be created Whether the Secured Assets are insured? If	NIA.
24.		NA
25.	yes, attach the copies thereof Confirmation/statement that the assets of	Yes
25.	the Company are sufficient to discharge the	res
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
-0.	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	

S.No	Particulars	Dezerv II - Further issuance
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05, 2025
	court/ tribunal / authority affecting or likely	read with Order dated March 21, 2025 from
	to affect the debenture holders has been	Division Bench - II of the National Company Law
	passed. If yes, please give details	Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate
		meetings for Equity Shareholders, Secured
		Creditors and Unsecured Creditors of the
		Company for approval of the Composite Scheme
		of Arrangement of the Company were conducted
		on April 26, 2025 through Video Conferencing
		('VC') or Other Audio Visual Means ('OAVM'). The
		notice dated March 24, 2025, alongwith outcome
		and scrutinizer's report of the Meeting have been
		hosted on the website of the Company at
		https://www.vivriticapital.com/vivriti-group-
		scheme-of-restructuring.html. Currently the
		Company has filed petition for sanction of the
		Scheme and is awaiting approval from NCLT and
		the hearing has been posted on July 30, 2025.
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable to
	shareholders as defined in the Take Over	the Company. The details of change in Board of
	Regulations which amounts to change in	Directors and the updated list of Directors of the
	control of Issuer Company has occurred. If	Company are enclosed as Annexure 2 .
	yes, please give details	
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an NBFC
	Act has been maintained and its amount. If	registered with Reserve Bank of India.
	No, please give reasons for the same.	

S.No	Particulars	Dezerv II - Further issuance
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	Dezerv II - Further issuance	
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding	
40.	Contact Details:		
	a) Name of Authorised Signatory	a) Mr. Umesh Navani	
	b) Designation	b) Company Secretary and Compliance Officer	
	c) Email Address	c) vcpl.compliance@vivriticapital.com	
	d) Contact Numbers	d) +91 8347112207	
41	RTA Details	a) & b) Integrated Registry Management	
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences	
		Towers", No. 1 Ramakrishna Street, North Usman	
		Road, T Nagar, Chennai – 600 017	
	c) Email Address	c) yuvraj@integratedindia.in;	
		corpserv@integratedindia.in	
	d) Contact No.	d) 044-28140801, 802, 803	

S.No	Particulars	SCB III
1.	Description of the Debenture –	Listed, rated, senior, secured,
	Tranche/Series /Issue (Secured / Unsecured	redeemable, taxable, non-convertible
	PCD/FCD/NCD)	debentures
2.	List of ISIN for which this QCR is provided	INE01HV07486
2. 3.	Type of Issue (Private / Public / Rights)	Private Placement
4 .	Issue Amount and amount raised till date	INR 100 Crores
	issue Amount and amount raised aim date	TWW 100 CHOICS
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	19-08-2024
	confirmation and supporting documents from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 15 (fifteen) months from the
		Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	14-08-2024
11.	Date of Issue of Debenture Certificate	14-08-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2025	INR 100 Crores
13.	Previous Interest Payment Date and	NA
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	14-08-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/Stable

S.No	Particulars	SCB III
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency	No change
	indicating revision in rating	
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2025: 1
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

 29. Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details If yes, please give details If the National Company Law Tribunal ("NCLT" / "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 31. Whether Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. 	S.No	Particulars	SCB III
to affect the debenture holders has been passed. If yes, please give details March 21, 2025 from Division Bench-II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti group-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If	29.	Whether any orders, directions, notice of	Pursuant to the Order dated March
passed. If yes, please give details Il of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If		court/ tribunal / authority affecting or likely	05, 2025 read with Order dated
Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti group-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2. Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered		to affect the debenture holders has been	March 21, 2025 from Division Bench -
Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If		passed. If yes, please give details	II of the National Company Law
Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti- group-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			Tribunal ("NCLT"/ "Tribunal"),
Creditors and Unsecured Creditors of the Company for approval of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2. 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			Chennai, Separate meetings for
the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing (VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If not applicable to an NBFC registered			Equity Shareholders, Secured
Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivritoapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			Creditors and Unsecured Creditors of
of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			the Company for approval of the
April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti- group-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2. 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			Composite Scheme of Arrangement
Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti- group-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in control of Issuer Company has occurred. If yes, please give details Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			of the Company were conducted on
Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			April 26, 2025 through Video
dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			Conferencing ('VC') or Other Audio
outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			Visual Means ('OAVM'). The notice
the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			dated March 24, 2025, alongwith
the website of the Company at https://www.vivriticapital.com/vivriti- group-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			outcome and scrutinizer's report of
https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			the Meeting have been hosted on
group-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			the website of the Company at
Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			https://www.vivriticapital.com/vivriti-
petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			group-scheme-of-restructuring.html.
and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			Currently the Company has filed
and the hearing has been posted on July 30, 2025. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			petition for sanction of the Scheme
July 30, 2025. 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			and is awaiting approval from NCLT
30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If			and the hearing has been posted on
composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2. Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered			July 30, 2025.
composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2. Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered			
composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2. Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered			
shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2. Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered	30.	, , ,	· ·
Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2. Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered		•	
control of Issuer Company has occurred. If yes, please give details Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If Board of Directors and the updated list of Directors and Dir		shareholders as defined in the Take Over	
yes, please give details list of Directors of the Company are enclosed as Annexure 2. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If list of Directors of the Company are enclosed as Annexure 2. Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered		Regulations which amounts to change in	Company. The details of change in
enclosed as Annexure 2. 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If not applicable to an NBFC registered			•
31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered		yes, please give details	
(DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If Debenture Redemption Reserve is not applicable to an NBFC registered			enclosed as Annexure 2.
(DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If Debenture Redemption Reserve is not applicable to an NBFC registered			
Act has been maintained and its amount. If not applicable to an NBFC registered	31.	•	I
			•
No, please give reasons for the same. with Reserve Bank of India.			
		No, please give reasons for the same.	with Reserve Bank of India.
	<u> </u>		

S.No	Particulars	SCB III
32.	Details of encumbrances created over the	Not Applicable as assets are secured
	Secured Assets charged for the issue	on exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88
	ownership have been recorded. If no, please	(3) of Companies Act, 2013
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	ŕ	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
	,,	

S.No	Particulars	SCB III
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.co m
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

	Particulars	Sundaram Finance
1.	Description of the Debenture –	Rated, Listed, senior, secured,
	Tranche/Series /Issue (Secured / Unsecured	redeemable, taxable, non-convertible
	PCD/FCD/NCD)	debentures
2.	List of ISIN for which this QCR is provided	INE01HV07494
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	30-09-2024 (Listing notice shared
	confirmation and supporting documents from BSE/NSE)	already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 24 (twenty four) months from
		the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly	July 28, 2025
	Financial Results for the quarter ended June 30, 2025.	
10.	Date of Allotment of Debentures	27-09-2024
11.	Date of Issue of Debenture Certificate	27-09-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2025	INR 100 Crores
13.	Previous Interest Payment Date and	27-06-2025
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	27-07-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A+/Stable

S.No	Particulars	Sundaram Finance
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 1
	of Allotment	
	b) No. of debenture holders as on June	As on June 30, 2025: 1
	30, 2025, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed
		herewith
	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
	Pending Security if any. Date by such	NA
	security is / was to be created	
	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	Vac
	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the claim of the debenture holders as and when	
	they become due. (Applicable for secured as well as unsecured debentures)	
	Whether all taxes, cesses, insurance premia,	N/A
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	

S.No	Particulars	Sundaram Finance
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March
	court/ tribunal / authority affecting or likely	05, 2025 read with Order dated
	to affect the debenture holders has been	March 21, 2025 from Division Bench -
	passed. If yes, please give details	II of the National Company Law
		Tribunal ("NCLT"/ "Tribunal"),
		Chennai, Separate meetings for
		Equity Shareholders, Secured
		Creditors and Unsecured Creditors of
		the Company for approval of the
		Composite Scheme of Arrangement
		of the Company were conducted on
		April 26, 2025 through Video
		Conferencing ('VC') or Other Audio
		Visual Means ('OAVM'). The notice
		dated March 24, 2025, alongwith
		outcome and scrutinizer's report of
		the Meeting have been hosted on
		the website of the Company at
		https://www.vivriticapital.com/vivriti-
		group-scheme-of-restructuring.html.
		Currently the Company has filed
		petition for sanction of the Scheme
		and is awaiting approval from NCLT
		and the hearing has been posted on
		July 30, 2025.
30.	Whether any major change in the	SEBI (Substantial Acquisition of
	composition of the Board of directors or	Shares and Takeovers) Regulations,
	shareholders as defined in the Take Over	2011 is not applicable to the
	Regulations which amounts to change in	Company. The details of change in
	control of Issuer Company has occurred. If	Board of Directors and the updated
	yes, please give details	list of Directors of the Company are
		enclosed as Annexure 2.
21	M/hother Dehenture Redemention Reserve	Not applicable as Maintananae of
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If	Debenture Redemption Reserve is
		not applicable to an NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	with Reserve Bank of India.

S.No	Particulars	Sundaram Finance
32.	Details of encumbrances created over the	Not Applicable as assets are secured
	Secured Assets charged for the issue	on exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88
	ownership have been recorded. If no, please	(3) of Companies Act, 2013
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	,	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
	,	

S.No	Particulars	Sundaram Finance
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.co m
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Series 1
1.	Description of the Debenture –	Secured, rated, listed, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	taxable, non-convertible debentures
	PCD/FCD/NCD)	taxable, non convertible describates
2.	List of ISIN for which this QCR is provided	INE01HV07510
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores inclusive of a green
		shoe option of INR 50 Crores have
		been issued out of which INR 75 Crores
		have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	27-12-2024 (Listing notice shared
	confirmation and supporting documents	already)
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	18 (eighteen) months from the
		Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly	July 28, 2025
	Financial Results for the quarter ended June	
	30, 2025.	
10.	Date of Allotment of Debentures	24-12-2024
11.	Date of Issue of Debenture Certificate	24-12-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and	24-06-2025
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	24-09-2025
15.	Previous Repayment Date and Amount paid	NA
	. ,	
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A+/Stable

S.No	Particulars	SKI Capital - Series 1
20.	Present Credit Rating and date of change of credit rating. In case of revision, please	No change
	attach letter from Credit Rating Agency indicating revision in rating	
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2025: 551
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - Series 1
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05,
	court/ tribunal / authority affecting or likely	2025 read with Order dated March 21,
	to affect the debenture holders has been	2025 from Division Bench - II of the
	passed. If yes, please give details	National Company Law Tribunal
		("NCLT"/ "Tribunal"), Chennai,
		Separate meetings for Equity
		Shareholders, Secured Creditors and
		Unsecured Creditors of the Company
		for approval of the Composite Scheme
		of Arrangement of the Company were
		conducted on April 26, 2025 through
		Video Conferencing ('VC') or Other
		Audio Visual Means ('OAVM'). The
		notice dated March 24, 2025,
		alongwith outcome and scrutinizer's
		report of the Meeting have been
		hosted on the website of the Company
		at
		https://www.vivriticapital.com/vivriti-
		group-scheme-of-restructuring.html.
		Currently the Company has filed
		petition for sanction of the Scheme and
		is awaiting approval from NCLT and the
		hearing has been posted on July 30,
		2025.
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares
	composition of the Board of directors or	and Takeovers) Regulations, 2011 is
	shareholders as defined in the Take Over	not applicable to the Company. The
	Regulations which amounts to change in	details of change in Board of Directors
	control of Issuer Company has occurred. If	and the updated list of Directors of the
	yes, please give details	Company are enclosed as Annexure 2 .
	,, ,	
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is not
	Act has been maintained and its amount. If	applicable to an NBFC registered with
	No, please give reasons for the same.	Reserve Bank of India.
<u> </u>		

S.No	Particulars	SKI Capital - Series 1
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
	_	
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88 (3)
	ownership have been recorded. If no, please	of Companies Act, 2013
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
36.	Account) is maintained as per the	пот Аррисавіе
	transaction documents.	
	If Yes, amount and Bank account details.	
	, amount and bank account accums.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
	,	
<u> </u>		

S.No	Particulars	SKI Capital - Series 1
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Series 2
1.	Description of the Debenture –	Secured, rated, listed, redeemable, taxable, non-
	Tranche/Series /Issue (Secured / Unsecured	convertible debentures
	PCD/FCD/NCD)	Some tible desentales
2.	List of ISIN for which this QCR is provided	INE01HV07528
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores inclusive of a green shoe option
		of INR 50 Crores have been issued out of which
		INR 75 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	27-12-2024 (Listing notice shared already)
	confirmation and supporting documents	
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date
		of Allotment
9.	Date of Board Meeting approving Quarterly	July 28, 2025
	Financial Results for the quarter ended June	
	30, 2025.	
10.	Date of Allotment of Debentures	24-12-2024
11.	Date of Issue of Debenture Certificate	24-12-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and	24-06-2025
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	24-09-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
40	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A+/Stable

S.No	Particulars	SKI Capital - Series 2
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	 a) No. of debenture holders on the date of Allotment 	As on date of allotment: 3
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30,
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - Series 2
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05, 2025 read
	court/ tribunal / authority affecting or likely	with Order dated March 21, 2025 from Division
	to affect the debenture holders has been	Bench - II of the National Company Law Tribunal
	passed. If yes, please give details	("NCLT"/ "Tribunal"), Chennai, Separate meetings
	. , , , ,	for Equity Shareholders, Secured Creditors and
		Unsecured Creditors of the Company for approval
		of the Composite Scheme of Arrangement of the
		Company were conducted on April 26, 2025
		through Video Conferencing ('VC') or Other Audio
		Visual Means ('OAVM'). The notice dated March
		24, 2025, alongwith outcome and scrutinizer's
		report of the Meeting have been hosted on the
		website of the Company at
		https://www.vivriticapital.com/vivriti-group-
		scheme-of-restructuring.html. Currently the
		Company has filed petition for sanction of the
		Scheme and is awaiting approval from NCLT and
		the hearing has been posted on July 30, 2025.
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable to
	shareholders as defined in the Take Over	the Company. The details of change in Board of
	Regulations which amounts to change in	Directors and the updated list of Directors of the
	control of Issuer Company has occurred. If	Company are enclosed as Annexure 2 .
	yes, please give details	
21	M/hothor Dohonturo Radomation Reserve	Not applies bloom Maintenance of Debenture
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies	Not applicable as Maintenance of Debenture
	Act has been maintained and its amount. If	Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
		registered with neserve ballk of fildia.
	No, please give reasons for the same.	

S.No	Particulars	SKI Capital - Series 2
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	SKI Capital - Series 2
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry Management Services
	a) Name & b) Registered office	Private Limited, 2nd Floor, "Kences Towers", No.
		1 Ramakrishna Street, North Usman Road, T
		Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Reissuance
1.	Description of the Debenture –	Secured, rated, listed, redeemable, taxable,
	Tranche/Series /Issue (Secured / Unsecured	non-convertible debentures
	PCD/FCD/NCD)	non convertible desentares
2.	List of ISIN for which this QCR is provided	INE01V07528
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 150 Crores inclusive of a green shoe
		option of INR 50 Crores at an issue price of INR 10,047.0877
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	14-01-2025 (Listing notice shared already)
	confirmation and supporting documents from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	23 (twenty three) months and 13 (thirteen)
		days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	10-01-2025
11.	Date of Issue of Debenture Certificate	10-01-2025
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2025	INR 150 Crores
13.	Previous Interest Payment Date and	24-06-2025
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	24-09-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A+/Stable

S.No	Particulars	SKI Capital - Reissuance
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	_
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 4
	of Allotment	
	b) No. of debenture holders as on June	2025: 3149
	30, 2025, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	•
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	

S.No	Particulars	SKI Capital - Reissuance
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05, 2025
	court/ tribunal / authority affecting or likely	read with Order dated March 21, 2025 from
	to affect the debenture holders has been	Division Bench - II of the National Company
	passed. If yes, please give details	Law Tribunal ("NCLT"/ "Tribunal"), Chennai,
		Separate meetings for Equity Shareholders,
		Secured Creditors and Unsecured Creditors of
		the Company for approval of the Composite
		Scheme of Arrangement of the Company were
		conducted on April 26, 2025 through Video
		Conferencing ('VC') or Other Audio Visual
		Means ('OAVM'). The notice dated March 24,
		2025, alongwith outcome and scrutinizer's
		report of the Meeting have been hosted on
		the website of the Company at
		https://www.vivriticapital.com/vivriti-group-
		scheme-of-restructuring.html. Currently the
		Company has filed petition for sanction of the
		Scheme and is awaiting approval from NCLT
		and the hearing has been posted on July 30,
		2025.
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. The details of change in
	Regulations which amounts to change in	Board of Directors and the updated list of
	control of Issuer Company has occurred. If	Directors of the Company are enclosed as
	yes, please give details	Annexure 2.
24	Note that the part of the part	Not and South an Addition
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
<u></u>		

S.No	Particulars	SKI Capital - Reissuance
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
	•	
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as
	been maintained with their addresses and	the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
26	d) Any Other, as may be applicable	N.
36.	Whether any dividend has been declared	No
37.	during this quarter. If yes, details thereof	Voc
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms &	Yes
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
•	Account) is maintained as per the	Troch ppinoable
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	

S.No	Particulars	SKI Capital - Reissuance
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - II
1.	Description of the Debenture –	Secured, rated, listed, redeemable, taxable, non-
	Tranche/Series /Issue (Secured / Unsecured	convertible debentures
	PCD/FCD/NCD)	
2.	List of ISIN for which this QCR is provided	INE01HV07536
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 150 Crores inclusive of a green shoe option of INR 30
		Crores have been issued out of which INR 145 Crores
		have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	27-02-2025 (Listing notice shared already)
	confirmation and supporting documents	
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	25 (twenty five) months and 23 (twenty three) days from
		the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly	July 28, 2025
	Financial Results for the quarter ended June	
	30, 2025.	
10.	Date of Allotment of Debentures	24-02-2025
11.	Date of Issue of Debenture Certificate	24-02-2025
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2025	INR 145 Crores
13.	Previous Interest Payment Date and	24-05-2025
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	24-08-2025
15.	Previous Repayment Date and Amount paid	NA
	Trested to the payment bate and rune and paid	
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CRISIL A+/Stable

S.No	Particulars	SKI Capital - II
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 4
	of Allotment	
	b) No. of debenture holders as on June	As on June 30, 2025: 700
	30, 2025, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
27	for the same	NA.
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks / financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
<u> </u>	L 0	

S.No	Particulars	SKI Capital - II
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05, 2025 read with
	court/ tribunal / authority affecting or likely	Order dated March 21, 2025 from Division Bench - II of
	to affect the debenture holders has been	the National Company Law Tribunal ("NCLT"/
	passed. If yes, please give details	"Tribunal"), Chennai, Separate meetings for Equity
		Shareholders, Secured Creditors and Unsecured
		Creditors of the Company for approval of the Composite
		Scheme of Arrangement of the Company were
		conducted on April 26, 2025 through Video Conferencing
		('VC') or Other Audio Visual Means ('OAVM'). The notice
		dated March 24, 2025, alongwith outcome and
		scrutinizer's report of the Meeting have been hosted on
		the website of the Company at
		https://www.vivriticapital.com/vivriti-group-scheme-of-
		restructuring.html. Currently the Company has filed
		petition for sanction of the Scheme and is awaiting
		approval from NCLT and the hearing has been posted on
		July 30, 2025.
80.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and Takeovers)
	composition of the Board of directors or	Regulations, 2011 is not applicable to the Company. The
	shareholders as defined in the Take Over	details of change in Board of Directors and the updated
	Regulations which amounts to change in	list of Directors of the Company are enclosed as
	control of Issuer Company has occurred. If	Annexure 2.
	yes, please give details	
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an NBFC
	Act has been maintained and its amount. If	registered with Reserve Bank of India.
	No, please give reasons for the same.	

S.No	Particulars	SKI Capital - II
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	SKI Capital - II
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended June 30, 2025, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry Management Services Private
	a) Name & b) Registered office	Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna
		Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	GuarantCo
1.	Description of the Debenture –	Rated, listed, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	transferable, non-convertible debentures
	PCD/FCD/NCD)	transferable, non convertible dependancs
2.	List of ISIN for which this QCR is provided	INE01HV07544
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 200 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	26-03-2025 (Listing notice shared already)
	confirmation and supporting documents from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	70 (seventy) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	24-03-2025
11.	Date of Issue of Debenture Certificate	24-03-2025
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2025	INR 200 Crores
13.	Previous Interest Payment Date and	24-06-2025
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	24-07-2025
15.	Previous Repayment Date and Amount paid	24-06-2025
16.	Next Repayment Date and Amount	24-07-2025
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CRISIL AA+(CE)/Stable

S.No	Particulars	GuarantCo
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 1
	of Allotment	
	b) No. of debenture holders as on June	As on June 30, 2025: 1
	30, 2025, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	NIA
	Pending Security if any. Date by such	NA
	security is / was to be created Whether the Secured Assets are insured? If	NA A
		NA
	yes, attach the copies thereof Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	res
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	IVA
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	

S.No	Particulars	GuarantCo
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05, 2025 read
	court/ tribunal / authority affecting or likely	with Order dated March 21, 2025 from Division
	to affect the debenture holders has been	Bench - II of the National Company Law Tribunal
	passed. If yes, please give details	("NCLT"/ "Tribunal"), Chennai, Separate meetings
	, , , ,	for Equity Shareholders, Secured Creditors and
		Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	GuarantCo
32.	Details of encumbrances created over the	Not Applicable as assets are secured on exclusive
	Secured Assets charged for the issue	basis to the Security Trustee who is also the
		Debenture Trustee
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as the
	been maintained with their addresses and	Register of Debentureholders as per Section 88 (3)
	whether the transfers and changes in	of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
30.	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Yes, maintained as fixed deposit, details of which are
	Account) is maintained as per the	given below:
	transaction documents.	
	If Yes, amount and Bank account details.	Bank Name: Federal Bank Limited
		Amount: INR. 4,34,07,987.00
		Bank Account Number : 11005600003756
		FD Number: 11000400121502
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	

S.No	Particulars	GuarantCo
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry Management Services
	a) Name & b) Registered office	Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - III
1.	Description of the Debenture –	Secured, rated, listed, redeemable, taxable,
	Tranche/Series /Issue (Secured / Unsecured	non-convertible debentures
	PCD/FCD/NCD)	non convertible dependancs
2.	List of ISIN for which this QCR is provided	INE01HV07551
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	09-06-2025 (Listing notice shared already)
	confirmation and supporting documents from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	19 (nineteen) months and 1 (one) day from
		the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly	July 28, 2025
	Financial Results for the quarter ended June 30, 2025.	
10.	Date of Allotment of Debentures	05-06-2025
11.	Date of Issue of Debenture Certificate	05-06-2025
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2025	INR 100 Crores
13 .	Previous Interest Payment Date and	NA
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	05-09-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/ Stable

S.No Particulars 20. Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating 21. a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) Refer to the Annexure 1 enclosed herewing securities 23. Pending Security if any. Date by such No change No change As on date of allotment: 3 As on June 30, 2025: 759 As on June 30, 2025: 759 As per the DOH
attach letter from Credit Rating Agency indicating revision in rating 21. a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on June 30, 2025; 759 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) Refer to the Annexure 1 enclosed herewing securities As per the DOH
indicating revision in rating 21. a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on June 30, 2025; please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) Refer to the Annexure 1 enclosed herewing securities As on date of allotment: 3 As on June 30, 2025; 759 Refer to the Annexure 1 enclosed herewing securities
21. a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on June 30, 2025; please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) Refer to the Annexure 1 enclosed herewing securities As on date of allotment: 3 As on June 30, 2025: 759 Refer to the Annexure 1 enclosed herewing securities
of Allotment b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) Refer to the Annexure 1 enclosed herewi 22. Brief details of the security created till date for the Debentures including third party securities
b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) Refer to the Annexure 1 enclosed herewi 22. Brief details of the security created till date for the Debentures including third party securities
30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) Refer to the Annexure 1 enclosed herewi 22. Brief details of the security created till date for the Debentures including third party securities
Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) Refer to the Annexure 1 enclosed herewi 22. Brief details of the security created till date for the Debentures including third party securities
Address, Contact Nos. (Benpos) Refer to the Annexure 1 enclosed herewi 22. Brief details of the security created till date for the Debentures including third party securities
Refer to the Annexure 1 enclosed herewi 22. Brief details of the security created till date for the Debentures including third party securities
22. Brief details of the security created till date for the Debentures including third party securities
for the Debentures including third party securities
for the Debentures including third party securities
securities
125. Fremuing Security II any. Date by Such INA
security is / was to be created 24. Whether the Secured Assets are insured? If NA
yes, attach the copies thereof
25. Confirmation/statement that the assets of Yes
the Company are sufficient to discharge the
claim of the debenture holders as and when
they become due. (Applicable for secured as
well as unsecured debentures)
26. Whether all taxes, cesses, insurance premia, NA
any other government charges with respect
to Secured Assets for the issue have been
paid. If No, please give details and reasons
for the same
27. Disclosure of defaults on payment of NA
interest/ repayment of principal amount in
full on the due date on loans from banks /
financial institutions and unlisted debt
securities, if any during the quarter. If yes,
kindly mention details thereof.
28. Whether any material change has taken No
place in the nature and the conduct of the
business of the Issuer which is detrimental
to the interest of debenture holders. If yes,
please give details

S.No	Particulars	SKI Capital - III
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05, 2025
	court/ tribunal / authority affecting or likely	read with Order dated March 21, 2025 from
	to affect the debenture holders has been	Division Bench - II of the National Company
	passed. If yes, please give details	Law Tribunal ("NCLT"/ "Tribunal"), Chennai,
		Separate meetings for Equity Shareholders,
		Secured Creditors and Unsecured Creditors
		of the Company for approval of the
		Composite Scheme of Arrangement of the
		Company were conducted on April 26, 2025
		through Video Conferencing ('VC') or Other
		Audio Visual Means ('OAVM'). The notice
		dated March 24, 2025, alongwith outcome
		and scrutinizer's report of the Meeting have
		been hosted on the website of the Company
		at https://www.vivriticapital.com/vivriti-
		group-scheme-of-restructuring.html.
		Currently the Company has filed petition for
		sanction of the Scheme and is awaiting
		approval from NCLT and the hearing has
		been posted on July 30, 2025.
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not
	shareholders as defined in the Take Over	applicable to the Company. The details of
	Regulations which amounts to change in	change in Board of Directors and the
	control of Issuer Company has occurred. If	updated list of Directors of the Company are
	yes, please give details	enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
	production and the summer	
<u> </u>		

S.No	Particulars	SKI Capital - III
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis to the Security Trustee who
		is also the Debenture Trustee
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions
	been maintained with their addresses and	as the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
36.	d) Any Other, as may be applicable Whether any dividend has been declared	No
30.	during this quarter. If yes, details thereof	INO
37.	Whether all the covenants (Financial	Yes
]	Covenants & Other Covenants), terms &	163
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
	Sive details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	, принамента и прин
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
	,	

S.No	Particulars	SKI Capital - III
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - IV Series 1
1.	Description of the Debenture –	Secured, rated, listed, redeemable,
_,	Tranche/Series /Issue (Secured / Unsecured	taxable, non-convertible debentures
	PCD/FCD/NCD)	taxasie, non convertible dependancs
2.	List of ISIN for which this QCR is provided	INE01HV07569
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 75 Crores inclusive of a green shoe
		option of INR 25 Crores have been
		issued and subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	26-06-2025 (Listing notice shared
	confirmation and supporting documents	already)
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	19 (nineteen) months and 12 (twelve)
		days from the Deemed Date of
		Allotment.
9.	Date of Board Meeting approving Quarterly	July 28, 2025
	Financial Results for the quarter ended June	
	30, 2025.	
10.	Date of Allotment of Debentures	24-06-2025
11.	Date of Issue of Debenture Certificate	24-06-2025
	(Physical) or Credit to Demat A/c	
	Outstanding amount as on June 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and	NA
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	24-09-2025
15.	Previous Repayment Date and Amount paid	NA
	·	
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/ Stable

S.No	Particulars	SKI Capital - IV Series 1
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on June	As on June 30, 2025: 3
	30, 2025, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
25	yes, attach the copies thereof	W
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
26	well as unsecured debentures)	NA
26.	Whether all taxes, cesses, insurance premia,	INA
	any other government charges with respect to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
-′'	interest/ repayment of principal amount in	["",
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
	-	'

S.No	Particulars	SKI Capital - IV Series 1
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05,
	court/ tribunal / authority affecting or likely	2025 read with Order dated March 21,
	to affect the debenture holders has been	2025 from Division Bench - II of the
	passed. If yes, please give details	National Company Law Tribunal
		("NCLT"/ "Tribunal"), Chennai, Separate
		meetings for Equity Shareholders,
		Secured Creditors and Unsecured
		Creditors of the Company for approval
		of the Composite Scheme of
		Arrangement of the Company were
		conducted on April 26, 2025 through
		Video Conferencing ('VC') or Other
		Audio Visual Means ('OAVM'). The
		notice dated March 24, 2025, alongwith
		outcome and scrutinizer's report of the
		Meeting have been hosted on the
		website of the Company at
		https://www.vivriticapital.com/vivriti-
		group-scheme-of-restructuring.html.
		Currently the Company has filed
		petition for sanction of the Scheme and
		is awaiting approval from NCLT and the
		hearing has been posted on July 30,
		2025.
20	Note that the second se	CERTIC Later High Acceptance of Change
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares
	composition of the Board of directors or	and Takeovers) Regulations, 2011 is not
	shareholders as defined in the Take Over	applicable to the Company. The details
	Regulations which amounts to change in	of change in Board of Directors and the
	control of Issuer Company has occurred. If	updated list of Directors of the
	yes, please give details	Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is not
	Act has been maintained and its amount. If	applicable to an NBFC registered with
	No, please give reasons for the same.	Reserve Bank of India.
	production and the summer	

	Particulars	SKI Capital - IV Series 1
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis to the Security Trustee
		who is also the Debenture Trustee
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88 (3)
	ownership have been recorded. If no, please	of Companies Act, 2013
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	

S.No	Particulars	SKI Capital - IV Series 1
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - IV Series 2
1.	Description of the Debenture –	Secured, rated, listed, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	taxable, non-convertible debentures
	PCD/FCD/NCD)	taxasie, non convertible desentares
2.	List of ISIN for which this QCR is provided	INE01HV07577
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe
		option of INR 50 Crores have been
		issued out of which INR 75 Crores have
		been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	26-06-2025 (Listing notice shared
	confirmation and supporting documents	already)
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	35 (thirty five) months and 30 (thirty)
		days from the Deemed Date of
		Allotment.
9.	Date of Board Meeting approving Quarterly	July 28, 2025
	Financial Results for the quarter ended June	
	30, 2025.	
10.	Date of Allotment of Debentures	24-06-2025
11.	Date of Issue of Debenture Certificate	24-06-2025
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and	NA
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	24-06-2026
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/ Stable

S.No	Particulars	SKI Capital - IV Series 2
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 2
	of Allotment	
	b) No. of debenture holders as on June	As on June 30, 2025: 2
	30, 2025, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
26	well as unsecured debentures)	210
26.	Whether all taxes, cesses, insurance premia,	INA
	any other government charges with respect to Secured Assets for the issue have been	
	paid. If No, please give details and reasons for the same	
27.	Disclosure of defaults on payment of	NA
[.	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
<u> </u>	0	

S.No	Particulars	SKI Capital - IV Series 2
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05,
	court/ tribunal / authority affecting or likely	2025 read with Order dated March 21,
	to affect the debenture holders has been	2025 from Division Bench - II of the
	passed. If yes, please give details	National Company Law Tribunal
		("NCLT"/ "Tribunal"), Chennai, Separate
		meetings for Equity Shareholders,
		Secured Creditors and Unsecured
		Creditors of the Company for approval
		of the Composite Scheme of
		Arrangement of the Company were
		conducted on April 26, 2025 through
		Video Conferencing ('VC') or Other
		Audio Visual Means ('OAVM'). The
		notice dated March 24, 2025, alongwith
		outcome and scrutinizer's report of the
		Meeting have been hosted on the
		website of the Company at
		https://www.vivriticapital.com/vivriti-
		group-scheme-of-restructuring.html.
		Currently the Company has filed
		petition for sanction of the Scheme and
		is awaiting approval from NCLT and the
		hearing has been posted on July 30,
		2025.
20	NAVID SAID SUI SUIS SUI SID SUI SUI SID SUI SID SUI SID SUI SID SUI SUI SID SU	CERL/Code at a still A annuicition of Chance
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares
	composition of the Board of directors or	and Takeovers) Regulations, 2011 is not
	shareholders as defined in the Take Over	applicable to the Company. The details
	Regulations which amounts to change in	of change in Board of Directors and the
	control of Issuer Company has occurred. If	updated list of Directors of the
	yes, please give details	Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is not
	Act has been maintained and its amount. If	applicable to an NBFC registered with
	No, please give reasons for the same.	Reserve Bank of India.
	-	

S.No	Particulars	SKI Capital - IV Series 2
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis to the Security Trustee
		who is also the Debenture Trustee
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88 (3)
	ownership have been recorded. If no, please	of Companies Act, 2013
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
35.	reasons.	Voc to the output applicable
33.	Whether the provisions of the following laws applicable to debentures have been	Yes to the extent applicable
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
J J J J	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	

S.No	Particulars	SKI Capital - IV Series 2
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended June 30, 2025, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and
		Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private Limited,
		2nd Floor, "Kences Towers", No. 1
		Ramakrishna Street, North Usman
		Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SCB
1.	Description of the Debenture –	Fully paid, senior, secured, rated, listed,
	Tranche/Series /Issue (Secured / Unsecured	taxable, redeemable, non-convertible
	PCD/FCD/NCD)	debentures
2.	List of ISIN for which this QCR is provided	INE01HV07585
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	02-07-2025 (Listing notice shared
	confirmation and supporting documents from BSE/NSE)	already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 16 (sixteen) months from the
		Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly	July 28, 2025
	Financial Results for the quarter ended June 30, 2025.	
10.	Date of Allotment of Debentures	30-06-2025
11.	Date of Issue of Debenture Certificate	30-06-2025
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2025	INR 125 Crores
13.	Previous Interest Payment Date and	NA
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	30-06-2026
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
	Credit Rating at the time of issue	CARE A+/ Stable

S.No	Particulars	SCB
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 1
	of Allotment	
	b) No. of debenture holders as on June	As on June 30, 2025: 1
	30, 2025, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	N.A.
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
20	kindly mention details thereof.	No
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	

S.No	Particulars	SCB
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05,
	court/ tribunal / authority affecting or likely	2025 read with Order dated March 21,
	to affect the debenture holders has been	2025 from Division Bench - II of the
	passed. If yes, please give details	National Company Law Tribunal
		("NCLT"/ "Tribunal"), Chennai, Separate
		meetings for Equity Shareholders,
		Secured Creditors and Unsecured
		Creditors of the Company for approval of
		the Composite Scheme of Arrangement
		of the Company were conducted on April
		26, 2025 through Video Conferencing
		('VC') or Other Audio Visual Means
		('OAVM'). The notice dated March 24,
		2025, alongwith outcome and
		scrutinizer's report of the Meeting have
		been hosted on the website of the
		Company at
		https://www.vivriticapital.com/vivriti-
		group-scheme-of-restructuring.html.
		Currently the Company has filed petition
		for sanction of the Scheme and is
		awaiting approval from NCLT and the
		hearing has been posted on July 30,
		2025.
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares
	composition of the Board of directors or	and Takeovers) Regulations, 2011 is not
	shareholders as defined in the Take Over	applicable to the Company. The details
	Regulations which amounts to change in	of change in Board of Directors and the
	control of Issuer Company has occurred. If	updated list of Directors of the Company
	yes, please give details	are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
31.	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is not
	Act has been maintained and its amount. If	applicable to an NBFC registered with
	No, please give reasons for the same.	Reserve Bank of India.
	, piedde give reddond for the dame.	nessive bank of maid.
	I	

S.No	Particulars	SCB
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis to the Security Trustee
		who is also the Debenture Trustee
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88 (3)
	ownership have been recorded. If no, please	of Companies Act, 2013
34.	give reasons In case of Partially / Fully Convertible	Not Applicable
54.	Debentures, whether the debentures have	Not Applicable
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
33.	laws applicable to debentures have been	res to the extent applicable
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
30.	Account) is maintained as per the	TWO EAPPHICABLE
	transaction documents.	
	If Yes, amount and Bank account details.	
	ii res, amount and bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	

S.No	Particulars	SCB
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803