



Date: July 30, 2025

To,

**Beacon Trusteeship Limited,
5W, 5th Floor, The Metropolitan,
Bandra Kurla Complex, Bandra (East),
Mumbai, Maharashtra, India – 400 051**

Dear Sir/Ma'am,

Sub: Quarterly Compliance Report for the Quarter ended June 30, 2025

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time, attached herewith is the quarterly compliance report in the requisite format along with necessary annexures.

Enclosures:

Annexure I – Quarterly Compliance Report

- Annex 1 – List of Bondholders
- Annex 2 – Directorship Details
- Annex 3 – Recovery Expense Fund ('REF') Details

We confirm that we have complied with the requirement to maintain Recovery expense fund. We also confirm that the information / details provided in the report are true and fair to our best knowledge.

We further confirm that the requirement of Debenture Redemption Reserve ('**DRR**') & Debenture Redemption Fund ('**DRF**') is not applicable for the privately placed debentures for which Beacon Trusteeship Limited is acting as the Debenture Trustee, since the Company is a Non-Banking Financial Company ('**NBFC**').

For Vivriti Capital Limited

**Umesh Navani
Company Secretary and Compliance Officer
Mem No. A40899
Address: Vibgyor Towers, 3rd Floor, Block G,
Bandra Kurla Complex Mumbai – 400051**

S.No	Particulars	Nippon
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07379
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 25 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	13-04-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	37 (thirty seven) months and 15 (fifteen) days from the Deemed date of allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	10-04-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	10-04-2023
12.	Outstanding amount as on June 30, 2025	INR 25 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	10-04-2025
14.	Next Interest Payment Date and Amount	10-10-2025
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A/Stable

S.No	Particulars	Nippon
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	ICRA A+/Stable / June 04, 2024
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2025: 3
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	Nippon
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	Nippon
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	Nippon
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07452
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe option of INR 75 Crores have been issued out of which INR 60 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	13-03-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	11-03-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	11-03-2024
12.	Outstanding amount as on June 30, 2025	INR 60 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	11-06-2025
14.	Next Interest Payment Date and Amount	11-09-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CRISIL A+/Stable

S.No	Particulars	Dezerv
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2025: 327
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	Dezerv
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	Dezerv
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	Dezerv
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv II
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07478
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe option of INR 40 Crores have been issued out of which INR 87 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	24-06-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	14 (fourteen) months 2 (two) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	20-06-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	20-06-2024
12.	Outstanding amount as on June 30, 2025	INR 87 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	20-06-2025
14.	Next Interest Payment Date and Amount	22-08-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	22-08-2025
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/Stable

S.No	Particulars	Dezerv II
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	Dezerv II
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	Dezerv II
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	Dezerv II
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpseerv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv II - Further issuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07478
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 40 Crores inclusive of a green shoe option of INR 20 Crores have been issued out of which INR 35 Crores have been subscribed at an issue price of INR 35.3976 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	05-08-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	12 (twelve) months 21 (twenty one) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	01-08-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	01-08-2024
12.	Outstanding amount as on June 30, 2025	INR 35 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	20-06-2025
14.	Next Interest Payment Date and Amount	22-08-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	22-08-2025
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/Stable

S.No	Particulars	Dezerv II - Further issuance
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	30, 2025: 638
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	Dezerv II - Further issuance
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	Dezerv II - Further issuance
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	Dezerv II - Further issuance
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SCB III
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07486
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	19-08-2024
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 15 (fifteen) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	14-08-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	14-08-2024
12.	Outstanding amount as on June 30, 2025	INR 100 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	14-08-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/Stable

S.No	Particulars	SCB III
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2025: 1
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SCB III
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	SCB III
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	SCB III
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserve@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Sundaram Finance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, Listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07494
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	30-09-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	27-09-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	27-09-2024
12.	Outstanding amount as on June 30, 2025	INR 100 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	27-06-2025
14.	Next Interest Payment Date and Amount	27-07-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable

S.No	Particulars	Sundaram Finance
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2025: 1
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	Sundaram Finance
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	Sundaram Finance
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	Sundaram Finance
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserve@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Series 1
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07510
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	27-12-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	18 (eighteen) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	24-12-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-12-2024
12.	Outstanding amount as on June 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-06-2025
14.	Next Interest Payment Date and Amount	24-09-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable

S.No	Particulars	SKI Capital - Series 1
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2025: 551
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - Series 1
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	SKI Capital - Series 1
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	SKI Capital - Series 1
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserve@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Series 2
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07528
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	27-12-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	24-12-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-12-2024
12.	Outstanding amount as on June 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-06-2025
14.	Next Interest Payment Date and Amount	24-09-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable

S.No	Particulars	SKI Capital - Series 2
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30,
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - Series 2
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	SKI Capital - Series 2
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	SKI Capital - Series 2
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Reissuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01V07528
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 150 Crores inclusive of a green shoe option of INR 50 Crores at an issue price of INR 10,047.0877
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	14-01-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	23 (twenty three) months and 13 (thirteen) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	10-01-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	10-01-2025
12.	Outstanding amount as on June 30, 2025	INR 150 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-06-2025
14.	Next Interest Payment Date and Amount	24-09-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable

S.No	Particulars	SKI Capital - Reissuance
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	2025: 3149
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - Reissuance
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	SKI Capital - Reissuance
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	SKI Capital - Reissuance
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - II
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07536
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 150 Crores inclusive of a green shoe option of INR 30 Crores have been issued out of which INR 145 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	27-02-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	25 (twenty five) months and 23 (twenty three) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	24-02-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-02-2025
12.	Outstanding amount as on June 30, 2025	INR 145 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-05-2025
14.	Next Interest Payment Date and Amount	24-08-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CRISIL A+/Stable

S.No	Particulars	SKI Capital - II
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2025: 700
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - II
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2.
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	SKI Capital - II
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	SKI Capital - II
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	GuarantCo
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, transferable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07544
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 200 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	26-03-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	70 (seventy) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	24-03-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-03-2025
12.	Outstanding amount as on June 30, 2025	INR 200 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-06-2025
14.	Next Interest Payment Date and Amount	24-07-2025
15.	Previous Repayment Date and Amount paid	24-06-2025
16.	Next Repayment Date and Amount	24-07-2025
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CRISIL AA+(CE)/Stable

S.No	Particulars	GuarantCo
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2025: 1
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	GuarantCo
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT" / "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	GuarantCo
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis to the Security Trustee who is also the Debenture Trustee
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Yes, maintained as fixed deposit, details of which are given below:
	If Yes, amount and Bank account details.	Bank Name: Federal Bank Limited Amount: INR. 4,34,07,987.00 Bank Account Number : 11005600003756 FD Number: 11000400121502
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	GuarantCo
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - III
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07551
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	09-06-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	19 (nineteen) months and 1 (one) day from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	05-06-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	05-06-2025
12.	Outstanding amount as on June 30, 2025	INR 100 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	05-09-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable

S.No	Particulars	SKI Capital - III
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2025: 759
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - III
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	SKI Capital - III
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis to the Security Trustee who is also the Debenture Trustee
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	SKI Capital - III
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - IV Series 1
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07569
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 75 Crores inclusive of a green shoe option of INR 25 Crores have been issued and subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	26-06-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	19 (nineteen) months and 12 (twelve) days from the Deemed Date of Allotment.
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	24-06-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-06-2025
12.	Outstanding amount as on June 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	24-09-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable

S.No	Particulars	SKI Capital - IV Series 1
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2025: 3
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - IV Series 1
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	SKI Capital - IV Series 1
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis to the Security Trustee who is also the Debenture Trustee
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	SKI Capital - IV Series 1
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserve@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - IV Series 2
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07577
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	26-06-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	35 (thirty five) months and 30 (thirty) days from the Deemed Date of Allotment.
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	24-06-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-06-2025
12.	Outstanding amount as on June 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	24-06-2026
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable

S.No	Particulars	SKI Capital - IV Series 2
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 2
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2025: 2
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - IV Series 2
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	SKI Capital - IV Series 2
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis to the Security Trustee who is also the Debenture Trustee
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	SKI Capital - IV Series 2
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserve@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SCB
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Fully paid, senior, secured, rated, listed, taxable, redeemable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07585
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	02-07-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 16 (sixteen) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2025.	July 28, 2025
10.	Date of Allotment of Debentures	30-06-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	30-06-2025
12.	Outstanding amount as on June 30, 2025	INR 125 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	30-06-2026
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable

S.No	Particulars	SCB
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on June 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2025: 1
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SCB
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on July 30, 2025.
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.

S.No	Particulars	SCB
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis to the Security Trustee who is also the Debenture Trustee
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	

S.No	Particulars	SCB
39.	Investor grievances received for quarter ended June 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803